



## 2024 DELEGATE LIST

| First Name  | Last Name           | Organization               |
|-------------|---------------------|----------------------------|
| Peter       | Abric               | RBC Capital Markets        |
| Mike        | Airey               | Broadridge                 |
| Bill        | Ambrosio            | SMTBUSA                    |
| Frank       | Amico               | TD Securities              |
| Trevor      | Amoils              | Australian Super           |
| Rachel      | Andreassian         | Provable Markets           |
| Vic         | Arora               | Scotiabank                 |
| Yuji        | Asakuma             | SMBC                       |
| Simon       | Askew               | BlackRock                  |
| Alexandre   | Babadjamian         | BNP Paribas                |
| Brian       | Baker               | Northern Trust             |
| Matthew     | Baldassano          | TD Securities              |
| Bruce       | Bardon              | Industrial Alliance        |
| Daniel      | Barone              | TD Securities              |
| Chris       | Barrand             | RBC Investor Services      |
| Ryan        | Barrett             | Northern Trust             |
| Guillermo   | Barriga             | Scotiabank                 |
| Peter       | Bassler             | eSecLending                |
| Terrance    | Baum                | VERMEG                     |
| Todd        | Bazarnik            | Nomura                     |
| Brock       | Bell                | Virginia Retirement System |
| Francois    | Bellavance Lecompte | PSP Investments            |
| Paul        | Bertrand            | JB Drax Honore             |
| Benjamin    | Biscarrat           | Nearwater Capital          |
| Christopher | Blas                | Natixis                    |
| Peter       | Boffo               | TD Securities              |
| Andre       | Bogle               | J.P. Morgan                |
| Nora        | Bowman              | eSecLending                |



## 2024 DELEGATE LIST

| First Name | Last Name  | Organization                           |
|------------|------------|--|
| Dana       | Boyle      | Canaccord Genuity Corp.                |
| Mike       | Brooks     | eSecLending                            |
| Doug       | Burgwin    | Vanguard                               |
| Kevin      | Burke Obe  | JB Drax Honore                         |
| Mike       | Cagayat    | Wealthsimple                           |
| Brian      | Cahalan    | BMO Capital Markets                    |
| Janaury    | Calabrese  | RBC                                    |
| John       | Cangialosi | Marex                                  |
| Brian      | Carroll    | FIS Global                             |
| Aaron      | Carter     | CIBC                                   |
| Tom        | Cavanagh   | Desjardins Securities                  |
| David      | Chai       | Canada Post Pension Plan               |
| Fion       | Chan       | HOOPP                                  |
| Kevin      | Chan       | Scotiabank                             |
| Nicholas   | Chan       | BMO Capital Markets                    |
| Cecelia    | Chen       | CPPIB                                  |
| Michael    | Cherny     | Ontario Teachers' Pension Plan         |
| Robert     | Chiuch     | Curvature Securities LLC               |
| Adeline    | Chung      | Wealthsimple                           |
| Jeremy     | Chung      | State Street                           |
| Jeff       | Cohen      | Susquehanna                            |
| Joseph     | Cohen      | Caisse de dépôt et placement du Québec |
| Olivier    | Cohen      | Societe Generale                       |
| Nick       | Conroy     | Scotiabank                             |
| Saverio    | Costa      | Natixis                                |
| Katherine  | Craig      | BofA Securities                        |
| Andy       | Crockford  | Scotiabank                             |
| Todd       | Crowther   | Pirum Systems Ltd                      |



## 2024 DELEGATE LIST

| First Name | Last Name   | Organization                   |
|------------|-------------|--------------------------------|
| Christian  | Dailey      | Euroclear Bank                 |
| Monica     | Damas-Shaw  | S&P Global Market Intelligence |
| Ciaran     | Dayal       | Scotiabank                     |
| Emilie     | D'Costa     | CIBC Capital Markets           |
| Adrian     | Denomy      | Scotiabank                     |
| Adam       | Desgagnes   | Desjardins                     |
| Andrea     | Di Censo    | TD Securities                  |
| Robert     | Dias        | Scotiabank                     |
| Hugo       | Dinis       | Scotiabank                     |
| Matt       | Doran       | Trading Apps Ltd               |
| Daniel     | Dorenbush   | Scotiabank                     |
| Dan        | Dougherty   | EquiLend                       |
| Tom        | Doukas      | CIBC World Markets Inc         |
| Jordan     | Dow         | Fidelity Agency Lending        |
| Mack       | Dowdall     | Marex                          |
| Sophie     | Downes      | Securities Finance Times       |
| Kathleen   | Duggan      | Morgan Stanley                 |
| Thomas     | Dunster     | Citibank                       |
| Curtis     | Dutton      | HSBC                           |
| Brendan    | Dwyer       | State Street                   |
| Michael    | Dwyer       | Scotiabank                     |
| Cenk       | Elbasan     | J.P. Morgan                    |
| Elie       | Elkhal      | TMX - CDCC                     |
| Charles    | Engle       | J.P. Morgan                    |
| Frank      | Falanga     | J.P. Morgan                    |
| Laura      | Feldman     | CIBC Capital Markets           |
| Dylan      | Flanagan    | Questrade Inc                  |
| Michael    | Flaumenbaum | BMO Capital Markets            |



## 2024 DELEGATE LIST

| First Name | Last Name        | Organization             |
|------------|------------------|--------------------------|
| Brian      | Foley            | Provable Markets         |
| Pierre     | Fontaine         | CDCC                     |
| Carrie     | Freeborough      | AIMCo                    |
| Michael    | Fu               | Clear Street             |
| Francis    | Gagné            | PSP Investments          |
| Dexter     | Gall             | RBC Investor Services    |
| Brittany   | Gallagher        | K2 & Associates          |
| Sal        | Giglio           | GLMX                     |
| Brooke     | Gillman          | eSecLending              |
| Marguerite | Gleeson          | Morgan Stanley           |
| Philip     | Gow              | Industrial Alliance      |
| Félix      | Guilbault        | Trans-Canada Capital     |
| Daniel     | Guterman         | Bank of America          |
| Feven      | Haile            | State Street             |
| Matthew    | Harrison         | Trading Apps Ltd         |
| Austin     | Hawke            | Fidelity Clearing Canada |
| Jenna      | Heim-gutenberger | UBS                      |
| Jack       | Herron           | J.P. Morgan              |
| Matthew    | Hoch             | Susquehanna              |
| Edward     | Hochstadter Jr.  | Wematch.live             |
| Esther     | Hong             | Consultant               |
| Adam       | Hoppes           | Vanguard                 |
| Derek      | Hyde             | Bank of America          |
| Chiyori    | Ichiba           | Japan Securities Finance |
| Nami       | Ichinose         | Japan Securities Finance |
| Robert     | Instone          | RBC Investor Services    |
| Savion     | Itzhaki          | BNP Paribas              |
| Rachna     | Jain             | BNP Paribas              |



## 2024 DELEGATE LIST

| First Name      | Last Name     | Organization                           |
|-----------------|---------------|--|
| Kimberley       | Jansen        | BMO Capital Markets                    |
| Rebecca         | Kahn          | Omers                                  |
| Didi            | Kalaydzhiev   | CIBC Mellon                            |
| Mitsushiro zono | Kaminishizono | Sumitomo Mitsui Banking Corporation    |
| Rich            | Kammerer      | Trading Apps Ltd                       |
| Sally           | Kan           | Omers                                  |
| Ryan            | Kandah        | Aon                                    |
| Igor            | Kaplun        | S&P Global                             |
| Laura           | Katona        | Interactive Brokers                    |
| Kevin           | Kean          | BNY Mellon                             |
| Sean            | Kennedy       | S&P Global                             |
| Katie           | Killeen       | Goldman Sachs                          |
| Craig           | Kinart        | TMX                                    |
| Oberon          | Knapp         | Options Clearing Corp.                 |
| Bradley         | Koehler       | Euroclear Bank                         |
| Arthur          | Kolodziejczyk | RBC Investor Services                  |
| DOUG            | KOSOWAN       | RBC                                    |
| Lara            | Kuroukchi     | RBC                                    |
| Farzana         | Kussar        | Bank of America                        |
| Nancy           | Kwok          | CC&L IM                                |
| Jean-François   | Labrecque     | Desjardins                             |
| Jonathan        | Lacey         | Northern Trust                         |
| Pascale         | Laframboise   | Caisse de dépôt et placement du Québec |
| Paul            | Larkin        | CIBC                                   |
| Tyler           | Lavin         | Sumitomo Mitsui Trust Bank             |
| Justin          | Lawson        | Securities Finance Times               |
| Alexa           | Lemstra       | EquiLend                               |
| Andrew          | Leone         | Millenium Advisors                     |



## 2024 DELEGATE LIST

| First Name     | Last Name    | Organization               |
|----------------|--------------|----------------------------|
| Jean-Sebastien | Leroux       | Trans-Canada Capital       |
| Cherry         | Li           | BMO Capital Markets        |
| Matthew        | Lilien       | Pirum                      |
| Don            | Lim          | CIBC World Markets Inc     |
| Frances        | Lin          | RBC Investor Services      |
| Eric           | Linn         | BlackRock                  |
| Patricia       | Liu          | BMO                        |
| William        | Liu          | Canada Post                |
| Matthew        | Lochansky    | BlackRock                  |
| Peter          | Lodge        | FIS                        |
| Carlos         | Lopez-Arenas | ING                        |
| Philip         | Lowe         | Wematch.live               |
| James          | Lu           | MUFG Securities            |
| Yicen          | Lu           | National Bank Financial    |
| Jordan         | Lupu         | BMO                        |
| Mark           | MacNeill     | eSecLending                |
| Aldo           | Mannino      | Clear Street               |
| BJ             | Marcoullier  | Transcend Street Solutions |
| Stephen        | Markowitz    | Wallachbeth Capital        |
| Jordan         | Maskowitz    | S&P Global                 |
| Pierre-Olivier | Mcconnell    | National Bank Financial    |
| Elizabeth      | McCord       | BMO Capital Markets        |
| Courtney       | McGrath      | Wealthsimple               |
| Paul           | Mcguigan     | Scotiabank                 |
| Kerryn         | McLellan     | J.P. Morgan                |
| Franklyn       | McRae        | National Bank Financial    |
| Sandy          | McRae        | CPPIB                      |
| Prian          | Mehta        | Barclays                   |



## 2024 DELEGATE LIST

| First Name      | Last Name      | Organization                               |
|-----------------|----------------|--|
| Ron             | Meise          | Morgan Stanley                             |
| Marie-Christine | Merkly         | OSTTRA                                     |
| Tamela          | Merriweather   | Northern Trust                             |
| Gary            | Messina        | Pirum                                      |
| Julie           | Michaels       | S&P Global Market Intelligence             |
| Clara           | Michelson      | Jefferies                                  |
| Simon           | Millington     | CloudMargin                                |
| Mandip          | Mistry         | HOOPP                                      |
| Sasha           | Mogilevich     | MUFG Securities                            |
| Jor             | Molchan        | Tonic                                      |
| Henry           | Monaco         | Futu Clearing                              |
| Eric            | Moore          | BNY Mellon                                 |
| Kathrina        | Morozewicz     | Morgan Stanley                             |
| Nick            | Murphy         | BMO Capital Markets                        |
| Pamela          | Murphy         | BMO Capital Markets                        |
| Ari             | Nath           | TD Securities                              |
| Luis            | Nath           | Citigroup                                  |
| Devon           | Neziol         | TD Securities                              |
| Kristen         | Nguyen         | RBC  |
| John            | Nicosia        | Clear Street                               |
| Vikas           | Nigam          | Deutsche Bank                              |
| Ali             | Nihal          | Wealthsimple                               |
| Trevor          | Noronha        | Healthcare of Ontario Pension Plan (HOOPP) |
| Tyler           | Nunes          | J.P. Morgan                                |
| Jenn            | Ocampo-King    | TD Securities                              |
| Ayaki           | Okubo          | Barclays                                   |
| Marina          | Paleka         | BMO Capital Markets                        |
| John            | Papavranoussis | BNY Mellon                                 |



## 2024 DELEGATE LIST

| First Name | Last Name       | Organization                       |
|------------|-----------------|------------------------------------|
| Sean       | Park            | Goldman Sachs                      |
| Shane      | Parks           | BNY Mellon                         |
| Sagar      | Patel           | J.P. Morgan                        |
| Alexandra  | Pavillet-Besbes | Natixis                            |
| James      | Peterson        | Nearwater Capital                  |
| Kerry      | Phippen         | RBC Investor Services              |
| Joe        | Pilato          | OMERS                              |
| Joseph     | Pirro           | ING Financial Markets LLC          |
| Jonathan   | Platt           | Barclays                           |
| Tom        | Price           | DTCC                               |
| Ryan       | Priest          | Canaccord Genuity Corp.            |
| Kevin      | Pruner          | J.P. Morgan                        |
| Victor     | Quan            | PSP Investments                    |
| Sadia      | Quraishi        | BMO                                |
| Kevin      | Ramcharan       | Healthcare of Ontario Pension Plan |
| Manisha    | Ramji           | TMX                                |
| TJ         | Rance           | CloudMargin                        |
| Jim        | Randall         | CRA                                |
| Suresh     | Rao             | Incentage                          |
| Andrew     | Rapuzzi         | Mirae Asset                        |
| Matthew    | Raspanti        | BMO                                |
| Stephanie  | Rebot           | CIBC Mellon                        |
| Margaret   | Reid            | TMX - CDS                          |
| Ryan       | Reid            | RBC Investor Services              |
| Kevin      | Reinert         | BNY Mellon                         |
| George     | Rennick         | J.P. Morgan                        |
| Jason      | Ribando         | CIBC World Markets Inc             |
| Sophia     | Rizakos         | RBC                                |





## 2024 DELEGATE LIST

| First Name | Last Name      | Organization                       |
|------------|----------------|------------------------------------|
| Alexia     | Rocca          | TMX                                |
| Gregory    | Rodeheaver     | Clearstream                        |
| Charles    | Rodgers        | eSecLending                        |
| Avi        | Romberg        | CIBC                               |
| Ning       | Rong           | Mercer Global Investments Canada   |
| Joshua     | Rosenfeld      | Robinhood Securities               |
| Olivia     | Russell        | GLMX                               |
| Robert     | Sackett        | Clear Street                       |
| Stefano    | Salamoni       | Canada Post Pension Plan           |
| Liz        | Samson         | Wealthsimple                       |
| Armeet     | Sandhu         | Stonewain Systems                  |
| Michael    | Schleich       | National Bank Financial Markets    |
| Dave       | Sedman         | Northern Trust                     |
| Frank      | Seibold        | Pirum                              |
| Bruno      | Sgambellone    | Nomura                             |
| Sumit      | Sharma         | TD Securities                      |
| Imran      | Sheri          | RBC                                |
| Wim        | Shih           | Clear Street                       |
| Morikuni   | Shimoyamada    | Japan Securities Finance           |
| Zisis      | Siotas         | BNY Mellon                         |
| Sasha      | Sitsker        | EquiLend                           |
| Ema        | Sivanandarajah | CPPIB                              |
| George     | Slinko         | CIBC Mellon                        |
| Vincent    | Spicuzza       | Fidelity                           |
| John       | Stancati       | FinOptSys                          |
| Vitalie    | Stavita        | Questrade Inc                      |
| Nancy      | Steiker        | FIS Global                         |
| Beverley   | Stone          | Healthcare of Ontario Pension Plan |



## 2024 DELEGATE LIST

| First Name | Last Name       | Organization                   |
|------------|-----------------|--------------------------------|
| Stephanie  | Stoyan          | BMO                            |
| Surabhi    | Sudhakara       | TMX Group                      |
| Amrita     | Sukhram         | CIBC World Markets Inc         |
| Chris      | Swain           | Mackenzie Investments          |
| Eliza      | Tan             | Bank of America                |
| Neil       | Taylor          | OSTTRA                         |
| Vidushan   | Thevaraj        | BMO                            |
| Kowshika   | Thiruparanathan | Ontario Teachers' Pension Plan |
| Valarie    | Thorgerson      | Broadridge                     |
| Jordan     | Tiger           | BlackRock                      |
| Lisa       | Tomada          | CIBC Mellon                    |
| Doug       | Tveter          | BMO Capital Markets            |
| Stewart    | Udall           | ScotiaBank                     |
| Mike       | Vainchtein      | OPTrust                        |
| Chris      | Valentino       | EquiLend                       |
| Claire     | Van Wyk-Allan   | AIMA                           |
| Steve      | Vena            | Transcend Street Solutions     |
| Enrique    | Verdu           | Santander CIB                  |
| John       | Vinci           | DTCC                           |
| Rahul      | Vinod           | Questrade Inc                  |
| Maxime     | Vives           | Desjardins Securities          |
| George     | Wallis          | BMO Capital Markets            |
| Paul       | Warrington      | RBC Capital Markets            |
| Emma       | Watson          | Tonic                          |
| Nigel      | Watters         | Clearstream Banking S.A.       |
| Varuna     | Wijesundera     | ZeroBeta Inc                   |
| Barry      | Withnell        | RBC Capital Markets            |
| Siyi       | Wu              | OMERS                          |



## 2024 DELEGATE LIST

| First Name | Last Name | Organization        |
|------------|-----------|---------------------|
| Yvette     | Wu        | Yield Exchange Inc. |
| Sophie     | Xie       | AIMCo               |
| William    | Yan       | RBC                 |
| Jason      | Yao       | Nomura              |
| Bob        | Zekraus   | RSZ Partners LLC    |
| Olivia     | Zhou      | Wealthsimple        |
| Phil       | Zywot     | BNY Mellon          |