

**CASLA**

Canadian Securities  
Lending Association

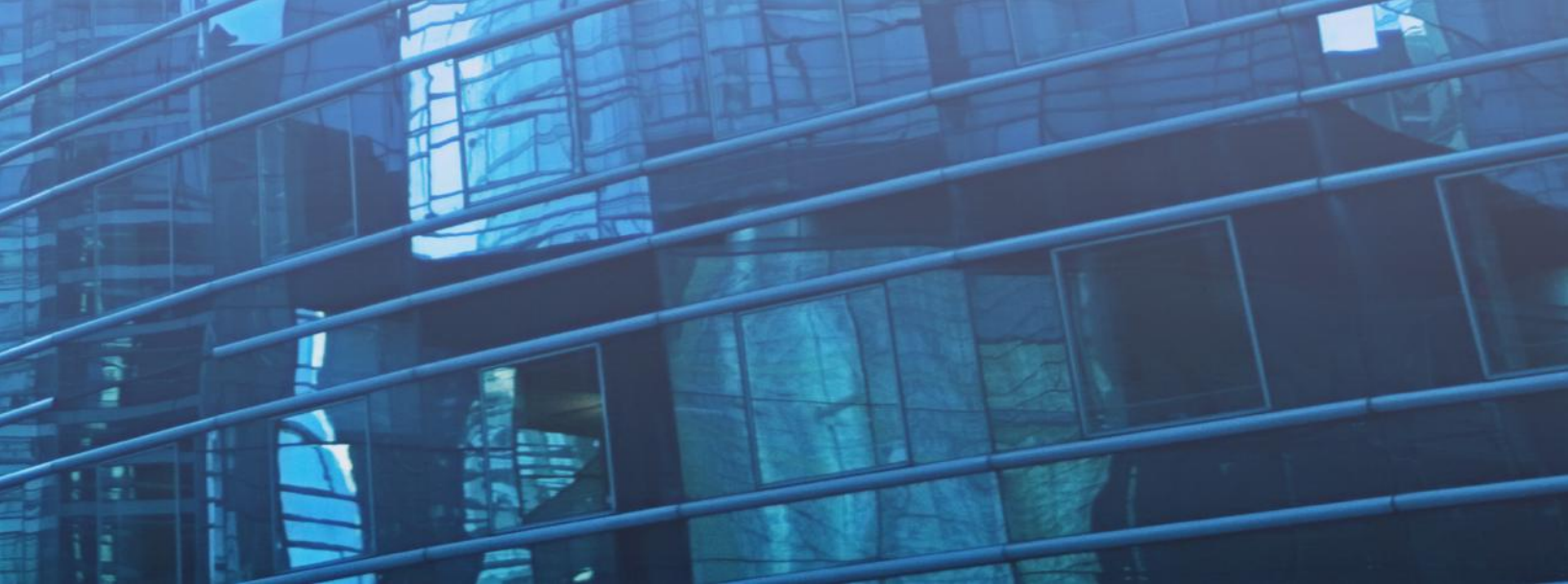
# Conference on Canadian Securities Lending

**The Delta Hotel  
Toronto  
Thursday, June 23,  
2022**



**WELCOME**

**TO THE 12<sup>TH</sup> ANNUAL  
CASLA CONFERENCE  
ON CANADIAN  
SECURITIES LENDING**



**CASLA, the Canadian Securities Lending Association,** was created with a mission of ensuring the long-term viability of the Canadian securities lending industry by establishing a unified voice. Working with a broad spectrum of direct and indirect industry representatives has fuelled a greater and more robust span of expertise and perspectives. The breadth and depth of CASLA is illustrated with the inclusion of external professionals in the legal, tax and regulatory fields, in addition to securities lending market participants. CASLA's unique organizational model builds a strong foundation for the continuing development of the Canadian securities lending market.



# AGENDA

- 8:00 AM** CONFERENCE REGISTRATION & BREAKFAST
- 9:00 AM** WELCOME REMARKS & CONFERENCE OPEN
- 9:05 AM** ECONOMIC UPDATE  
*Benjamin Tal, Managing Director & Deputy Chief Economist, CIBC*
- 10:00 AM** PANEL 1: ESG - SECURITIES LENDING AND THE DRIVE TOWARDS A SUSTAINABLE ECONOMY  
MODERATOR
- **Kyle Kolasingh**, Director, Securities Finance, RBC Investor & Treasury Services
- PANELISTS
- **Darren Crowther**, General Manager, Securities Finance & Collateral Management, Broadridge Financial Solutions Ltd.
  - **Farrah Mahmood**, Director, Regulation & Sustainability, International Securities Lending Association
  - **Ed Corral**, Managing Director & Global Head, Collateral Strategy, J.P. Morgan
  - **Owen Nichols**, Managing Director, Business Development, Funding & Collateral Solutions, State Street Global Markets
- 10:40 AM** COFFEE BREAK *Sponsored by Northern Trust*
- 11:00 AM** FIRESIDE CHAT: DIGITAL TRANSFORMATION  
MODERATOR
- **Rob Ferguson**, Chief Capital Markets Officer, CIBC Mellon
- PANELISTS
- **Gary Klahr**, Digital Transformation Lead, EquiLend
  - **Ken DeGiglio**, Chief Information Officer, EquiLend
- 11:30 AM** PANEL 2: HOT REGULATORY TOPICS AND MARKET TRENDS  
MODERATOR
- **Steve Everett**, Head, Business Strategy &, Innovation, TMX
- PANELISTS
- **Andrea Topic**, Director, Regulatory and Optimization, National Bank of Canada
  - **Barnaby Nelson**, CEO, ValueExchange

**12:10** PM

- **Dexter Gall**, Associate Director, Securities Finance, RBC Investor & Treasury Services
- **Keith Evans**, Executive Director, Canadian Capital Markets Association
- **Matthew Lilien**, Director, Business Development Pirum Systems Limited

## LUNCH

**1:30** PM

### PANEL 3: TRADING TALENT - REDEFINING SECURITIES FINANCE IN A POST-PANDEMIC ERA

#### MODERATOR

- **Roanna Kim**, Director, Equity Finance, RBC Capital Markets

#### PANELISTS

- **Darya Kuznetsova**, Vice-President, Equity Finance, BMO Global Markets
- **Dave Barker**, Managing Director, Equity Finance, RBC Capital Markets
- **Jose Girona**, Senior Analyst, Derivatives, & Fixed Income, Healthcare of Ontario Pension Plan
- **Karthigan Muraleetharan**, Vice-President, TD Securities
- **Koko Deng**, Associate, Total Fund Management, CPPIB

**2:10** PM

### PANEL 4: LOOKING AHEAD - THE OUTLOOK FOR THE SECURITIES FINANCE MARKET IN CANADA

#### MODERATOR

- **Steve Novo**, Executive Director, CIBC World Markets

#### PANELISTS

- **Ahmed Shadmann**, Vice-President, State Street Global Markets
- **Brian Cahalan**, Managing Director, BMO Global Markets
- **Dylan Flanagan**, Director, Questrade Inc.
- **Roseanne Palumbo**, Director, Global Equity Derivatives, TD Securities

**2:55** PM

## COFFEE BREAK *Sponsored by Northern Trust*

**3:20** PM

### KEYNOTE SPEAKER: WORKING IT OUT - GETTING READY FOR THE REDEFINED FUTURE OF WORK

*Linda Nazareth*, Economist, Author, Blogger and Broadcaster

**4:20** PM

## CLOSING REMARKS

# SPEAKERS



## **BENJAMIN TAL**

**Managing Director, Deputy Chief Economist,  
CIBC World Markets Inc.**

Benjamin is a member of the CIBC economic team that is responsible for analyzing macro economic developments and their implications for fixed income, equity, foreign exchange and commodities markets. He also acts in an advisory capacity to bank officers on issues related to wealth management, household/corporate credit and risk.

Benjamin has more than 20 years experience in the private sector advising clients, industry leaders, corporate boards, trade associations, and governments on economic and financial issues. He is also a regular commentator in the media.

Benjamin is a member of the Economic Committee of The Canadian Chamber of Commerce, The Economic Development Committee of the Toronto Board of Trade. He is also a member of the board of Governors of Junior Achievement of Central Ontario, and a board member of Toronto Finance International.



# LINDA NAZARETH

**Keynote Speaker, Economist, and Futurist**

**National Speakers Bureau**

Linda Nazareth is an economist, futurist and expert on the future of work. The author of four books, the most recent of which is *Work Is Not a Place: Our Lives and Our Organizations in the Post-Jobs Economy* (2018) she is also a regular columnist for the *Globe and Mail* and the Host of podcast 'Work and the Future.'

As a sought-after keynote speaker, Linda's audiences have spanned a range of audiences and have included clients such as *The Economist Magazine*, *American Express*, *E & Y* and the *Bank of Montreal* all of whom have benefitted from the way that she can take huge ideas and distill them into information that organizations can use for their own strategic planning purposes.

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## TITLE SPONSORS



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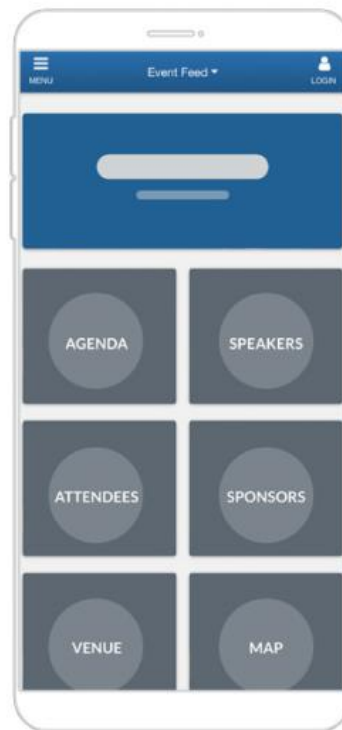
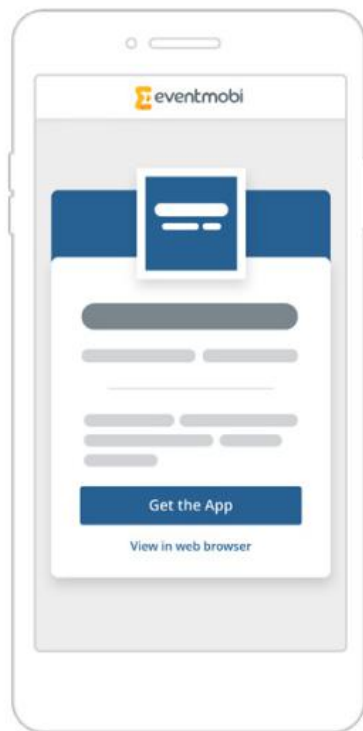
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